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*Attorneys for WestLB, AG*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

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In re:

**EASY STREET HOLDING, LLC et al.,<sup>1</sup>**

Debtors.

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Bankruptcy No. 09-29905

(Jointly Administered with Cases  
09-29907 and 09-29908)

Chapter 11

Honorable R. Kimball Mosier

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**NOTICE TO CERTAIN CLASS 4 CREDITORS OF OPPORTUNITY TO RE-ELECT  
TREATMENT OPTION UNDER CONFIRMED AMENDED JOINT PLAN OF  
REORGANIZATION OF EASY STREET PARTNERS, LLC AND WESTLB, AG  
DATED JUNE 16, 2010**

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**PLEASE TAKE NOTICE** that the Amended Plan of Reorganization of Easy Street Partner, LLC and WestLB, AG Dated June 16, 2010 (“Joint Plan”) was approved by the Court on June 28, 2010. In connection with the Court’s approval of the Joint Plan, the Court ordered that certain Class 4 Unsecured Creditors be given the opportunity to reconsider their election to

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<sup>1</sup> The Debtor entities are Easy Street Holding, LLC, Easy Street Partners, LLC, and Easy Street Mezzanine, LLC.

accept treatment under Option 1 of the Joint Plan. That Option, as well as the alternative Option 2, is set forth on page 16 of the Joint Plan, a copy of which was mailed to you on June 16, 2010.

**PLEASE TAKE FURTHER NOTICE** that if you are receiving this notification, you are afforded the opportunity to reconsider your election of Option 1 under Class 4 of the Joint Plan and you satisfy the criteria approved by the Court to be afforded that opportunity. **You may only change your election from Option 1 (deferred payments over approximately 3½ years of 100% of your claim) to Option 2 (a lump sum payment of 60% of your claim within 30 days of the Effective Date of the Joint Plan, in full satisfaction of your claim).**

**PLEASE TAKE FURTHER NOTICE** that you may wish to refer to certain materials in order to assist you in making a determination to reconsider your election. Those materials are (i) the Joint Plan, a copy of which was mailed to you on June 16, 2010; (ii) the Plan Supplement, which was filed with the Court by the Plan Proponents on June 21, 2010; and (iii) certain Updated Budgets and Pro Formas, which were introduced into evidence at the hearings to consider approval of the Joint Plan. You should have already received the Joint Plan. If you would like to receive a copy of the Plan Supplement and Updated Budgets and Pro Formas, you may do so by contacting Rebecca Huot at [rhuet@joneswaldo.com](mailto:rhuet@joneswaldo.com) or by telephone at 801-534-7237.

**PLEASE TAKE FURTHER NOTICE** that if you choose to change your election from Option 1 to Option 2, you must do so by fully completing the attached Change of Election Form and returning it to both the Debtor and WestLB, AG **so that the Change of Election Form is actually received on or before July 15, 2010 at 4:00 p.m. MDT** addressed to each of the following:

To Debtor:

Michael V. Blumenthal, Esq.  
Crowell & Moring LLP  
590 Madison Avenue, 20<sup>th</sup> Floor  
New York, New York 10022

To WestLB, AG:

Richard W. Havel, Esq.  
Sidley Austin LLP  
555 West Fifth Street, Suite 4000  
Los Angeles, CA 90013

**Facsimile or electronic delivery will not be accepted. Instead of effecting delivery by mail, it is recommended, although not required, that you use an overnight delivery or hand delivery service to ensure timely delivery of your Change of Election Form. If no Change of Election Form is actually received on or before July 15, 2010 at 4:00 p.m. MDT, you will receive the treatment set forth in Option 1 on account of any Allowed Class 4 Claim.**

DATED this 2<sup>nd</sup> day of July, 2010.

**DORSEY & WHITNEY LLP**

/s/ Benjamin J. Kotter

Annette Jarvis  
Peggy Hunt  
Benjamin J. Kotter

-and-

**SIDLEY AUSTIN LLP**

Richard W. Havel  
Christina M. Craige

*Attorneys for WestLB, AG*

**CHANGE OF ELECTION FORM**

I, \_\_\_\_\_, on behalf of \_\_\_\_\_  
("Holder"), hereby elect to change the treatment of Holder's allowed Class 4 Claim under the  
Amended Plan of Reorganization of Easy Street Partners, LLC and WestLB, AG Dated June 16,  
2010 ("Joint Plan") from Option 1 (as described in the Joint Plan) to Option 2 (as described in  
the Joint Plan).

DATED this \_\_\_\_ day of July, 2010.

Name of Voter: \_\_\_\_\_  
(Print or Type)

Signature: \_\_\_\_\_

By: \_\_\_\_\_  
(If applicable)

Title: \_\_\_\_\_  
(If applicable)